

**PTUPAML V08
1023**

Policyowner details	
First names (in full)	<input type="text"/>
Surname	<input type="text"/>
Mobile phone number	<input type="text"/> Policy number <input type="text"/>
Email	<input type="text"/>

We may use your email to help manage your policy. If you don't want us to use it, leave it blank.

Contribution details	
I want to increase my contribution by:	
A lump sum of € <input type="text"/>	before 31 October 2023 deadline (15 November for Pay and File through ROS)
If you want to make a payment by direct credit, pay Standard Life International, IBAN: IE81 HSBC 990231 37001649, quoting reference: policy number, your surname, first name, and date of birth (dd/mm/yyyy).	
and/or	
A regular contribution of € <input type="text"/>	Payable by:
<input type="checkbox"/> Monthly direct debit	<input type="checkbox"/> Quarterly direct debit
<input type="checkbox"/> Half-yearly direct debit	<input type="checkbox"/> Yearly direct debit
<input type="checkbox"/> Yearly direct credit	<input type="checkbox"/> Yearly cheque attached
Please invest the above amount in the same funds as my pension policy above	
or	
In the following Standard Life funds	
<input type="text"/>	Fund
<input type="text"/>	%
<input type="text"/>	Fund
<input type="text"/>	%
<input type="text"/>	Fund
<input type="text"/>	%
Total 100%	
Policy owner's signature	<input type="text"/>
Date (DD/MM/YYYY)	<input type="text"/>

Contribution amounts vary by policy type. For details on the minimum contribution to your policy, please talk to your financial adviser or Standard Life.

If you're paying by direct debit, please call Standard Life to find out if you need to complete a new direct debit instruction.


Signature

How would you like to hear from us?	
We would like to contact you from time to time to keep you up to date with products and services, company news and other promotions. If you want us to keep you up to date, please choose how you'd prefer us to contact you:	
Email <input type="checkbox"/>	Phone <input type="checkbox"/>
Post <input type="checkbox"/>	Text <input type="checkbox"/>

You can update your consent and preference at any time, just let us know.

Tick all that apply

Data Protection
We're committed to maintaining the trust and confidence of our customers. Our Privacy Policy explains how we use our customers' personal information. It explains when and why we collect personal information about our customers, how we use it, the conditions under which we share it with others and how we keep it secure. It also explains how you can obtain details of the information we hold about you, and the choices you have about how we use that information. You can get a copy of our Privacy Policy on our website: www.standardlife.ie/privacy

Politically exposed persons

We are required to identify politically exposed persons (PEPs) under anti-money laundering regulations. A PEP is an individual who is, or has at any time in the last 12 months held one of the following positions, in Ireland or abroad:

- head of a state or government, or a minister
- member of a parliament or similar legislative body
- member of the governing body of a political party
- member of a supreme court, constitutional court or other high-level judicial body
- member of a court of auditors or board of a central bank
- an ambassador, charge d'affaires or high-ranking officer in the armed forces
- member of an administrative, management or supervisory body of a state-owned enterprise
- director, deputy director, or member of the board of (or person performing the equivalent function in relation to) an international organisation

Are you, or any other party to this application, now, or previously been a

- politically exposed person (PEP)
- close relative of a PEP, or
- close business associate of a PEP?

Yes

No

If yes, please give details.

Your relationship to PEP	PEP	Position held by PEP
<i>For example, daughter-in-law</i>	<i>Hugo Smith</i>	<i>Director, UK Post Office</i>

If you are a PEP, or a close relative or close associate of a PEP, we must apply enhanced customer due diligence procedures. You may be required to provide additional information and documentation (such as your source of funds, wealth, and identity).

Need advice?

Standard Life can give you factual information, answer any technical questions about your policy, and carry out your instructions, but we won't give you advice or recommendations.

If you don't have a financial adviser, Brokers Ireland can help you find one. Visit www.brokersireland.ie or call them at (01) 661 3067.

What next?

Send

- this completed form
 - cheque, if appropriate
- and, to keep your information up to date
- proof of identity, such as a copy of your current passport, or EU/UK driving licence
 - proof of address, such as a copy of a utility bill or bank statement (dated within 6 months)
- to Standard Life, 90 St Stephen's Green, Dublin D02 F653.

Alternatively, you can scan and email the documents to us at customerservice@standardlife.ie, and, if appropriate, lodge your payment by direct credit.

If you scan and email documents containing personal information, you must apply adequate protection. There's no guarantee that any email you send us will be received, or that it will remain private and unaltered during internet transmission.

If you don't provide suitable anti-money laundering/ identification documents/ information to us, we may not be allowed to carry out your instructions until it is provided.

(01) 639 7070 www.standardlife.ie directclients@standardlife.ie

Standard Life International dac is regulated by the Central Bank of Ireland. Standard Life International dac is a designated activity company limited by shares and registered in Dublin, Ireland (408507) at 90 St Stephen's Green, Dublin D02 F653.

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Calls may be monitored and/ or recorded to protect both you and us and help with our training. Call charges will vary.